UAC New Website Tutorial

GO TO:

- How to Get an Account
- How to Setup Account(s)
- How to Manage Sub-Accounts
- How to Look up Parts
- How to View Part Information
- How to Place an Order
- <u>New Features</u>





DISCOVER THE PRODUCT DIFFERENCE

+ CONNECT WITH UAC

How to Get an Account

Existing AND New Users

Step 1: (Required)* Fill out the Online Ordering System Agreement** <u>https://www.uacparts.com/Downloads/OnlineOrderingSystemAgreement.pdf</u>

Step 2: (Optional) Fill out the Credit Authorization Form <u>https://www.uacparts.com/Downloads/CreditCardAuthorizationForm.pdf</u>

Please fill out and return via Fax or Email

FAX: 817-740-3996 SCAN/EMAIL: Your UAC Sales Rep or uacsales@uacparts.com

*Existing users must fill out this form to be given access to our new website features (Sales Orders, Invoices, Tracking Numbers, Precise Stock Availability, Ability to pay with Credit Card, etc.) **Your account should be activated within 1 business day. If you require immediate access, please contact your sales rep at your earliest convenience.

How to Setup Account(s)

- Admin Login
 - <u>Username</u>: Email address listed on Online Ordering System Agreement
 - <u>Password</u>: PIN Number listed on Online Ordering System Agreement
- How to Create Sub-Accounts (Every individual user must have their own sub-account)
 - Go to <u>www.uacparts.com</u>
 - Login with the Admin username and password
 - Click "Manage Users" on the top right of the screen
 - Here you can add users, change passwords, and enable permissions

UNIVERSAL AIR CONDITIONER, INC. Perfect Fit...Affordable Price

MY ACCOUNT | MANAGE USERS | SIGN OUT

ESHOW CART 0 ITEM(S), TOTAL: \$0.00

How to Manage Sub-Accounts

- Go to <u>www.uacparts.com</u>
- Login with the Admin username and password
- Click <u>"Manage Users"</u> on the top right of the screen
- Click the Edit icon of each sub-account



• Select desired Shipping Preferences for each sub-account:

Ship Method: Small Package vs Pallet

Ship Agent: FedEx, UPS, USPS

Ship Service: Ground, Next Day, etc.

• Select desired Account Options for each sub-account:

Enable Ordering: The ability to place orders on behalf of your company

Enable Shipping: The ability to edit shipping locations on orders for your company. This allows the sub-accounts to ship, if this is not checked , they can only pickup.

Enable My Account: The ability to view invoices, purchase orders, tracking information, etc.

Enable Credit Cards: The ability to place orders with a credit card on behalf of your company

Enable Login: MUST be selected, or the account will be deactivated

Ship Method
SMALL PACKA
Ship Agent
Federal Exprei
Ship Service
Ground Home 💌
5. Account Options
Markup (Decimal: Enter 15% as 0.15)
0.00
Enable Ordering
Enable Shipping
Enable My Account
Enable Credit Cards
Enable Login

How to Look up Parts

1) Login to <u>www.uacparts.com</u>



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ehicle Application Make: Toyota	Model:	Year: ▼ 2009	Sub Model Base	Engines	1

- 3) Search by:
- Application (Enter Make, Model, Year, Sub Model and Engine)
- Competitor Cross (Enter Competitor Part #, UAC Part # is also searchable)
- Heavy Duty Application (Enter HD Make, Model and Engine)
- Non-Application (Search for Universal Driers, Fittings, etc.)
- Part Spec (Search for Parts by Spec i.e. Driers with 1 bracket only)

Continued..

How to View Part Information

After search...4) Click "Add To Cart" to view Price and Stock per location

*If we don't have enough in stock, we will tell you how much we have available

5) Click Picture to enlarge

CO 101290C

YES

\$86.98 600

Texas Main

Add to cart

UAC Location

Is In Stock:

Price / Unit:

Quantity

Part





3) Then click "Change" under the Shipping Via tab to select Shipping Information





How to Place an Order



3) Then click "Change" under the Shipping Via tab to select Shipping Information



New Features

- Go to "My Account" on the top right
 - Access To: - Sales Orders - Invoices
 UNIVERSAL AIR CONDITIONER, INC. Perfect Fit...Affordable Price
 MY ACCOUNT | MANAGE USERS | SIGN OUT Perfect Fit...Affordable Price
 TITEM(S), TOTAL: \$0.00
 - Tracking Numbers (working links)
 - View Report (invoice in multiple formats: PDF, Word, HTML, Excel, CSV, etc.)
 - Pay with Credit Card

Sales Orders	Invoices	

PAY MY INVOICE

Invoices

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Invoice#	Order#	PO#	Invoice Date	Due Date	Tracking#	
IP1245011	W0795362	073113	8/1/2013	9/10/2013	6432	VIEW REPORT
IP1246067	W0794378	072413	8/6/2013	9/10/2013	4245	VIEW REPORT
IP1245152	W0795314	073113	8/1/2013	9/10/2013		VIEW REPORT
IP1246773	W0896158	080713	8/7/2013	9/10/2013	6929	VIEW REPORT
IP1247624	W0896570	080913	8/12/2013	9/10/2013	8241	VIEW REPORT
IP1247717		IP1245152	8/12/2013	9/10/2013		VIEW REPORT
IP1248485	W0896942	061313	8/14/2013	9/10/2013	3477	VIEW REPORT
IP1247705	W0896622	081213	8/12/2013	9/10/2013	5679	VIEW REPORT
IP1249179	W0897244	081513	8/16/2013	9/10/2013	8362	VIEW REPORT

Thank you for using the site!

- Miscellaneous helpful tips:
 - Re-create shortcuts and links to <u>www.uacparts.com</u>
 - Remove "compatibility view" from your browser

Give us a call if you have questions! 817-740-3900

